

A.F.Q.I.S.

Financial Advisors
Funding, Investing, Planning

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MISSION

Complete Financial Literacy of Every Family

OBJECTIVE

Financial Planning for Lifelong Financial Independence

QUALIFICATIONS

- B.COM-ADVANCE COSTING (GOLD MEDALIST)
- MBA MKTG/FIN/INSURANCE
- MPM-PERSONAL MGT
- CFP-CERTIFIED FINANCIAL PLANNER
- RFC-REGISTERED FINANCIAL CONSULTANT
- DTL-TAX LAWS
- DIEM-DIPLOMA IMPORT EXPORT MGT
- EXECUTIVE MBA TRAINING @ IIM AHMADABAD (ENTREPRENEURSHIP)
- FELLOW OF INSURANCE FROM INDIA INSURANCE INSTITUTE
- MA- ECONOMICS
- DCJ-DIP IN COMM. & JOURNALISM
- DCM-COMPUTER MANAGEMENT
- CA-CHARTERED ACCOUNTANT
- C1-CHARTERED INSURER (U.K. LONDON)
- DIFPM-FINANCIAL PLANNING & MGT
- CIS-CERTIFIED INSURANCE SALESMAN
- INVESTMENT MGT TRAINING @ MDI GURGAON
- AND MANY OTHER TRAINING PROGRAMMES ON DIFFERENT SUBJECTS

WORK EXPERIENCE

- With 35 years of stellar experience in the Insurance and Investment sector, I have earned 30 MDRT qualifications, including 9 as a prestigious COT Gold Roll member, and been honored 8 times in the Corporate Club while maintaining a 14-year membership in the CM Club.
- Managing over 2000 Crores in insurance portfolios for high-net-worth clients globally—from Dubai to Singapore, Malaysia, the UK, USA, and Hong Kong.
- I am passionate about democratizing financial literacy. My mission is to empower individuals worldwide to become Total Quality Persons (TQPs) and achieve enduring financial independence, inspiring a future where every dreamer realizes their potential.